

FAQ for Associate (Student) Members

(updated 1 July 2007)

1. Must I join the CFA Institute and CFA Singapore whilst being a registered CFA candidate?

It is optional.

But when you pass all the examinations and make an application for the CFA Charter, you will need to. One of the conditions for the award of the CFA Charter is to join the CFA Institute as a REGULAR member and at the same time apply for REGULAR membership with any local society.

Current Candidates may join as an associate (student) member to take advantage of the discounts and benefits.

2. What are the criteria for associate membership?

This category of membership is open to persons employed in the investment or related industry who have, current candidates of the CFA programme or those who are working towards their CFA charter [accumulating the required 48 months of investment related experience].

Concurrent membership with CFA Institute is not required.

3. How do I sign apply for membership?

Complete the prescribed form, with your recent photograph, and make payment for the annual dues of S\$80 and a one-time joining fee of S\$100. This same level of dues applies to all categories of membership.

4. Do I need sponsors or provide references?

No. At this stage, sponsors aren't required.

You only need sponsors when you are applying for the Regular or Affiliate Membership, where a concurrent membership with CFA Institute is required. Regular and Affiliate Members pay an additional US\$225 to CFA Institute.